

COLLABORATING THROUGH CRISIS

A ROADMAP TO MEET TODAY'S HOUSING CRISIS

PRESENTING CO-HOST



National Association of Home Builders





WELCOME REMARKS



PHIL BURUM, DR Horton Homes BIA Baldy View Chapter President





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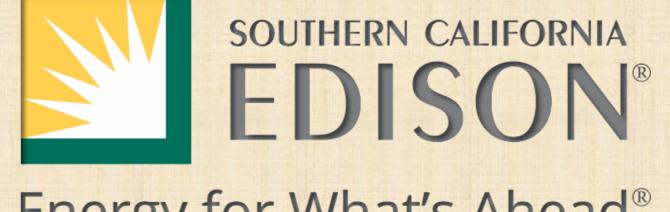


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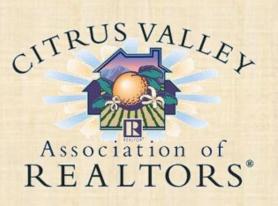
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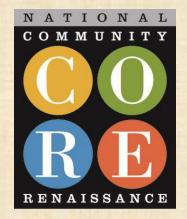


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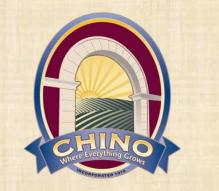






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A World of Opportunity



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Baldy View Chapter

Housing Market Snapshot

San Bernardino County, June 2019



SAN BERNARDINO COUNTY

POPULATION 2.16 MILLION (0.809% GROWTH)

MEDIAN HOUSEHOLD INCOME \$60,420 (7.25% GROWTH) FAMILY INCOME ON MORTGAGE 26.4% (128.1% NATIONAL COST OF LIVING INDEX)

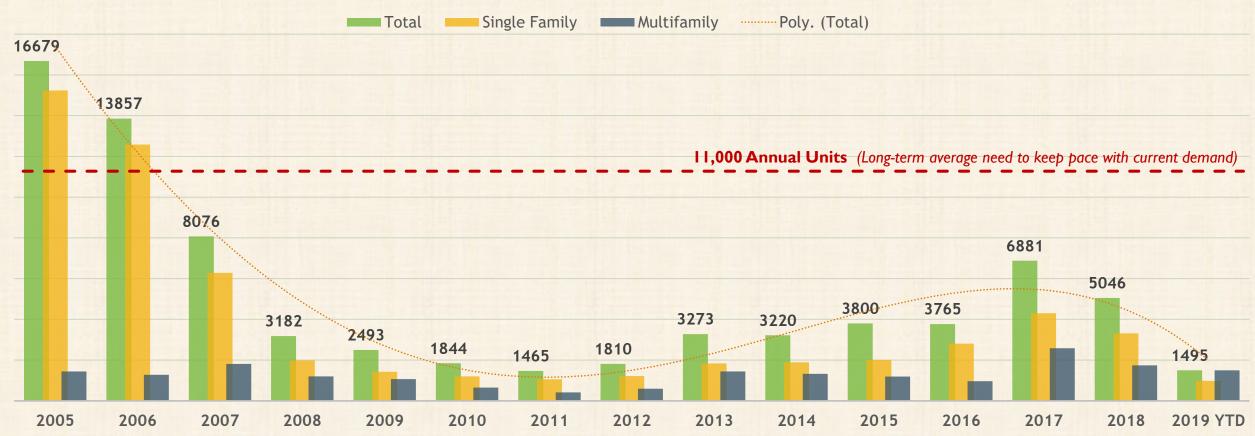
MEDIAN PROPERTY VALUE \$326,600 (7.93% GROWTH) MEDIAN NEW HOME PRICE \$514,900 (3.03% GROWTH)

POVERTY RATE **18.2%** (0.5% GROWTH)

- Median Age: 32.9 Years (14% Younger than National Avg.)
 - 29.3% in First Time Homebuyer Age Range (Age 20-39)
 - 10.6% of Population are Ages 65-85+ (225,174 Seniors)



New Housing Permit History





San Bernardino County Housing Stats

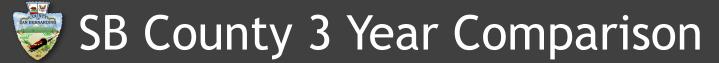
- CA Statewide Housing shortage projected to be over <u>2 million</u> homes
- San Bernardino County housing SHORTAGE will reach <u>69,000</u> homes by <u>2020</u>



Permit Totals - First 4 Months Comparison

■ Total ■ Single Family ■ Multifamily





- 2017 New housing peak year, over 2500 new homes in Q1
- 2018 New housing starts down 21% from previous year
- 2019 New housing start down 27% from previous year, down 43% from peak year





- ► LACK OF ATTAINABLE HOUSING
- MANY LIVING IN CARS
- ▶ LOST SHELTERED IN PAST 12 MONTHS
- **19% FIRST-TIMES HOMELESS**
- ▶ 422 PERSONS (55 & OLDER)
- ▶ <u>71%</u> JUMP UNSHELTERED SENIORS
- ► FAMILIES w/ CHILDREN
- ► UNACCOMPANIED WOMEN
- ► VETERANS
- 2,607 UNSHELTERED INDIVIDUALS
- ► HOMELESSNESS COUNT UP 23% in 2019

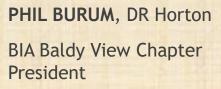
COUNTYWIDE HOMELESSNESS





LOCAL HOUSING TRENDS AND POLICY SOLUTIONS







JIM PERRY William Lyon Homes



MARIA RAZO Housing Authority of San Bernardino County



DEANNA KREHBIEL

San Bernardino Community College Dist.



CARLOS RODRIGUEZ, CEO BIA Baldy View Chapter (Moderator)









ENERGY EFFICIENCY INNOVATION CASE STUDY



TERRY KENT Crestwood Communities



IAN HAMMON HOGAN BIRA, Co-Founder



JERINE AHMED Southern California Edison



JILL ANDERSON

Southern California Edison (Moderator)

Presented By

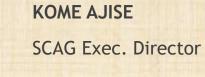


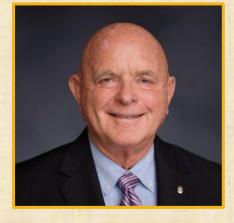


REGIONAL HOUSING NEEDS ASSESSMENT (RHNA)









L. DENNIS MICHAELS Mayor of Rancho Cucamonga PEGGY HUANG Yorba Linda Council SCAG RHNA Chair



RANDALL LEWIS Lewis Group of Companies (Moderator)



BILL JAHN Big Bear Lake Council SCAG President



Lunch Intermission



Program Resumes 12:10pm

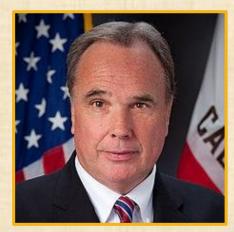


STATE & FEDERAL POLICY FOCUS





DAN DUNMOYER CBIA President LAKE COULSON National Association of Homebuilders



SENATOR MIKE MORRELL State Senator, CA 23RD Senate Housing Vice Chair



MIKE MADRID CA Latino Economic Institute (Moderator)





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